

### BURSA EFEK INDONESIA

Closing (29/04/2016)	4.838,58
Closing (04/05/2016)	4.822,59
Perubahan	-15,99(-0,33%)
Kapitalisasi Pasar (Rp tn) (04/05)	5.119
USD/IDR (29/04/2016–04/05/2016)	13.175-13.348
Support-Resistance (09/05-13/05)	4.710-4.850



Minggu lalu bursa Indonesia terpantau melemah mengikuti sentimen bursa regional Asia yang turun dikarenakan data ekonomi global yang kurang menggembirakan termasuk melambatnya indeks manufaktur di China, sehingga secara mingguan bursa ditutup melemah tipis 0.33% ke level 4,822.60. Minggu ini IHSG diperkirakan bergerak *mixed* pada rentang 4.710-4.850 di tengah investor yang memperhatikan arah bursa regional terutama terkait *issue* suku bunga the Fed.

### BURSA GLOBAL

Index	29/04	04/05	+/-	%chg
DJIA	17.773,64	17.740,63	-33,01	-0,19
NASDAQ	4.775,36	4.736,15	-39,21	-0,82
NIKKEI	16.666,05	16.147,38	-518,67	-3,11
HSEI	21.067,05	20.525,83	-541,22	-2,57
STI	2.838,52	2.773,07	-65,45	-2,31



Dow Jones Index



Hang Seng Index

Mengecewakannya data Non Farm Payroll yang hanya bertumbuh 160.000 pekerjaan baru, jauh dibawah ekspektasi yang diperkirakan tumbuh 200.000, serta *unemployment rate* yang stagnan di level 5% yang pada gilirannya melemahkan dollar index dan menurunkan tensi naiknya FFR serta naiknya harga WTI *crude price* menjadi faktor DJIA naik +79,92 poin (+0,45%) pada penutupan Jumat lalu. Walaupun DJIA naik pada hari Jumat, tetapi selama seminggu DJIA turun -33,01 poin (-0,19%).

### HARGA KOMODITAS

Komoditas	29/04	04/05	+/-	%chg
Nymex US/barrel	45,99	44,56	-1,43	-3,11
Batubara US/ton	45,85	47,25	+1,40	+3,05
Emas US/oz	1.294,90	1.289,70	-5,20	-0,40
Nikel US/ton	9.445	9.065	-380	-4,02
Timah US/ton	17.220	17.420	+200	+1,16
Copper US/pound	2,27	2,15	-0,12	-5,29
CPO RM/ton	2.593	2.628	+35	+1,34



Oil



Gold

Bursa regional Asia ditutup kembali tertekan karena masih menunggu hasil data tenaga kerja AS untuk mencari tahu indikasi kenaikan bunga the Fed. Sentimen yang perlu dicermati minggu ini adalah rilis data Industrial Production yoy di China yang direncanakan akan diumumkan pada akhir pekan ini.

## CONFIRMATION SELL ON MAY AND GO AWAY?



### Wall Street dalam pekan ini

Secara umum sejumlah agenda rilis data ekonomi global yang kiranya perlu diperhatikan investor minggu ini, adalah: *Dari kawasan Amerika*: berupa rilis data Crude Oil Inventories pada Selasa malam; dilanjutkan dengan data tenaga kerja Unemployment Claims pada Kamis malam; ditutup dengan rilis Core Retail Sales m/m dan Prelim UoM Consumer Sentiment pada Jumat malam.

### Upcoming US Economic Data yang diumumkan Senin (09/05) - Jumat (13/05)

#### **Monday**

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#### **Tuesday**

JOLTS Job Openings  
Mortgage Delinquencies

#### **Wednesday**

Crude Oil Inventories

#### **Thursday**

Unemployment Claims  
Import Prices

#### **Friday**

Core Retail Sales  
Producer Price Index  
Retail Sales  
Prelim UoM Consumer Sentiment

**Research**

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