



## COMPANY LATEST

**PT Apexindo Pratama Duta Tbk (APEX).** Perseroan membukukan kenaikan rugi bersih yang dapat diatribusikan ke pemilik entitas induk pada Semester I/2017 menjadi US\$8.89 atau naik 20.95% dari US\$7.35 juta pada Semester I/2016. Disamping itu perseroan mencatatkan kejatuhan pendapatan sebesar 67.9% menjadi US\$22.89 juta. Padahal, pada semester pertama tahun lalu, perseroan mencatatkan pendapatan sebanyak US\$71.31 juta.

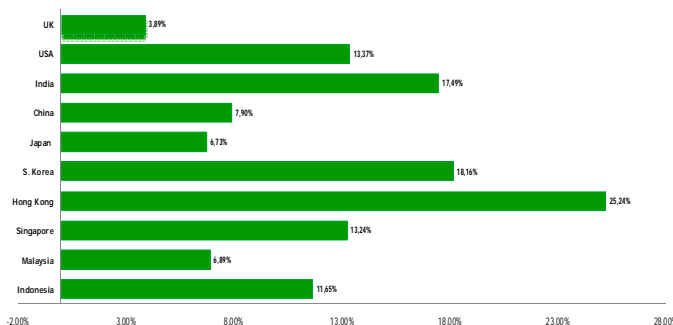
**PT United Tractors Tbk (UNTR).** Perseroan membagikan dividen interim kepada pemegang saham sebesar Rp 282 per saham dengan nilai dividen interim yang sebesar Rp 533,39 miliar. Nilai ini naik 97% dibanding dividen interim tahun lalu yaitu sebesar Rp 143 per saham. Jumlah saham Perseroan yang beredar sebanyak 3,73 miliar saham. *cum* dan *ex* dividen di pasar tunai masing-masing akan berakhir pada 10 Oktober dan 11 Oktober 2017. *Recording date* dilakukan pada 10 Oktober 2017 dan kemudian dilanjutkan dengan pembayaran dividen pada 23 Oktober 2017.

**PT PP Tbk (PTPP).** Perseroan mencatatkan pendapatan sebesar Rp 5,2 triliun dan laba bersih sebesar Rp 442 miliar pada semester pertama 2017. Pendapatan dan laba Perseroan tumbuh tersokong dengan bisnis *engineering, procurement, and construction* (EPC). Pendapatan segmen EPC sebesar Rp 1,2 triliun atau mencapai 23% dari total pendapatan Perseroan. Sedangkan pendapatan untuk segmen konstruksi turun dari sekitar 80% pada 2014 menjadi sekitar 65% pada kuartal II 2017.

**PT Summarecon Agung Tbk (SMRA).** Terjadi transaksi tutup sendiri atau *crossing* saham Perseroan senilai total Rp 1,38 triliun. *Crossing* saham dilakukan 2 kali dengan dengan total 963,88 juta saham pada harga Rp 1.430 per saham. Total saham yang ditransaksikan sebesar 6,68% dari seluruh total saham Perseroan sebesar 14,44 miliar saham. *Crossing* saham Perseroan ini menyebabkan kenaikan penjualan bersih asing di bursa efek hingga mencapai Rp 1,6 triliun. Nilai PER Perseroan saat ini 157,14x, Ini relatif mahal dibandingkan sektor properti.

**PT Unilever Indonesia Tbk (UNVR).** Saat ini Perseroan sedang mempertimbangkan untuk membagikan dividen interim tahun buku 2017. Tahun 2016 Perseroan membagikan dividen interim di bulan Desember sebesar Ro 375 per saham atau dengan total dividen Rp 2.86 triliun. Dividen tahun 2016 berasal dari laba bersih yang mencapai Rp 3,29 triliun dan memiliki *pay out ratio* sekitar 86% dari laba bersih.

### World Indices Comparison 2017 Year-to-Date Growth



Index	Country	Ytd (%)
IHSG	Indonesia	11.65%
KLSE	Malaysia	6.89%
STI	Singapore	13.24%
Hang Seng	Hong Kong	25.24%
Kospi KS11	S. Korea	18.16%
Nikkei 225	Japan	6.73%
SSE Comp	China	7.90%
S&P Sensex	India	17.49%
DJIA	USA	13.37%
FTSE 100	UK	3.89%
All Ordinaries	Australia	1.26%

### Monday, 02 October 2017

#### ECONOMIC CALENDER

- EURO : Spanish Manufacturing PMI
- USA : ISM Manufacturing PMI

#### CORPORATE ACTION

- ASII : Cash Dividend Cum Date
- BELL : IPO Refund
- KIOS : IPO Allotment

### Tuesday, 03 October 2017

- EURO : Spanish Unemployment Change
- England : Construction PMI

#### CORPORATE ACTION

- ASII : Cash Dividend Ex Date
- HEXA : Cash Dividend Rec Date
- JECC : Public Expose

### Wednesday, 04 October 2017

#### ECONOMIC CALENDER

- USA : ADP Non-Farm Employment Change
- USA : ISM Non-Manufacturing PMI
- USA : Crude Oil Inventories

#### CORPORATE ACTION

- ACST : Cash Dividend Cum Date
- KIOS : IPO Refund

### Thursday, 05 October 2017

#### ECONOMIC CALENDER

- EURO count : ECB Monetary Policy Meeting Ac-
- USA : FinaUnemployment Claims
- USA : Trade Balance
- USA : Factory Orders m/m

#### CORPORATE ACTION

- ACST : Cash Dividend Ex Date
- ASII : Cash Dividend Rec Date
- CPGT : RUPS
- ROTI : Right Issue Cum Date

### Friday, 06 October 2017

#### ECONOMIC CALENDER

- USA : Average Hourly Earnings m/m
- USA : Non-Farm Employment Change
- USA : Unemployment Change
- USA : Treasury Currency Report

#### CORPORATE ACTION

- MDLN : Public Expose
- ROTI : Right Issue Ex Date

**TRADING SUMMARY**

TOP TRADING VOLUME			TOP TRADING VALUE			TOP GAINERS			TOP LOSERS		
Code	(Bill.Rp)	Chg%	Code	(Bill.Rp)	Chg%	Code	Chg	%	Code	Chg	%
SMRA	1,003	13.8	SMRA	1,422	20.5	BBMD	305	24.8	PLIN	-1,060	-21.9
BUMI	619	8.5	TLKM	747	10.8	MARK	190	24.5	JGLE	-32	-19.5
MYRX	472	6.5	PGAS	295	4.2	AKSI	99	24.4	BRAM	-1,115	-18.8
SRIL	397	5.5	BMRI	293	4.2	OASA	105	21.4	FIRE	-280	-16.5
LPKR	246	3.4	BBRI	283	4.1	MFMI	150	18.8	BCIP	-15	-16.1

**DAILY TECHNICAL RECOMMENDATION**

CODE	CLOSE	CHG	S	R	REC
<b>INDUSTRI DASAR DAN KIMIA</b>					
BRPT	2000	5	1765	2230	BUY
CPIN	2750	10	2700	2790	BUY
JPFA	1255	-15	1210	1315	BOW
TPIA	23850	25	23613	24063	BUY
WSBP	366	6	345	381	BUY
<b>INFRASTRUKTUR</b>					
ISAT	6250	0	6063	6438	BOW
JSMR	5675	75	5525	5750	BUY
TLKM	4680	0	4635	4725	BOW
<b>PERTANIAN</b>					
AALI	14975	100	14738	15113	BUY
SIMP	515	-5	495	540	BOW
SSMS	1505	-15	1468	1558	BOW
<b>PERTAMBANGAN</b>					
DOID	895	-10	848	953	BOW
MEDC	800	20	723	858	BUY
<b>INDUSTRI LAINNYA</b>					
ASII	7925	25	7800	8025	BUY
<b>COMPANY GROUP</b>					
BHIT	102	2	98	104	BUY
BMTR	595	30	535	625	BUY
MNCN	1410	90	1193	1538	BUY
BABP	50	-1	49	52	BOW
BCAP	1570	0	1570	1570	BOW
IATA	50	0	50	50	BOW
KPIG	1280	-25	1293	1293	BOW
MSKY	985	20	945	1005	BUY

CODE	CLOSE	CHG	S	R	REC
<b>PROPERTI DAN REAL ESTATE</b>					
LPKR	740	15	695	770	BUY
PTPP	2430	120	2145	2595	BUY
PWON	615	5	583	643	BUY
WIKA	1805	15	1745	1850	BUY
WSKT	1810	35	1710	1875	BUY
<b>BARANG KONSUMSI</b>					
GGRM	64775	-1025	62775	67800	BOW
ICBP	8875	150	8575	9025	BUY
INDF	8550	125	8338	8638	BUY
<b>KEUANGAN</b>					
AGRO	590	-25	550	655	BOW
BBCA	20325	25	19750	20875	BUY
BJTM	690	-10	680	710	BOW
BBNI	7475	75	7175	7700	BUY
BBRI	15250	-25	14888	15638	BOW
BBTN	3030	-120	2880	3300	BOW
BNGA	1290	-5	1225	1360	BOW
PNBN	1130	-10	1098	1173	BOW
<b>PERDAGANGAN, JASA, DAN INVESTASI</b>					
ACES	1225	10	1175	1265	BUY
LINK	5175	0	4988	5363	BOW
MAPI	6825	-175	6575	7250	BOW
RALS	890	-10	858	933	BOW
SILO	10000	0	9438	10563	BOW

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### MNC Research Investment Ratings Guidance

**BUY** : Share price may exceed 10% over the next 12 months

**HOLD** : Share price may fall within the range of +/- 10% of the next 12 months

**SELL** : Share price may fall by more than 10% over the next 12 months

**Not Rated** : Stock is not within regular research coverage

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