


IHSX
4.971,58
-45,066 (-0,898%)
MNC36
281,33
+2,83 (-1.00%)
INDONESIA STOCK EXCHANGE

Volume	5,7
Value	5,8
Market Cap.	5,3
Average PE	11,7
Average PBV	2,1
High—Low (Yearly)	5.524-4.033
USD/IDR	13.184
	+14 (+0,10%)
IHSX Daily Range	4.948 - 5.032
USD/IDR Daily Range	13.095 - 13.280

GLOBAL MARKET (01/07)

Indices	Point	+/-	%
DJIA	18.146,74	+250,86	+1,46
NASDAQ	4.956,76	+79.95	+1.64
NIKKEI	15.682,48	+106,56	+0,68
HSEI	20.794,37	N/A	N/A
STI	2.846,37	+5,44	+0,19

COMMODITIES PRICE (01/07)

Komoditas	Price	+/-	%
Nymex/barrel	45,12	+0.27	+0.60
Batubara US/ton	56,95	+1,30	+2,34
Emas US/oz	1.367,40	-3,70	-0,27
Nikel US/ton	9.880	+130	+1,33
Timah US/ton	17.840	+95	+0,54
Copper US/ pound	2.12	+0,0055	+0,26
CPO RM/ Mton	2.241	-114	-4.84

MARKET COMMENT

Mengawali bulan Juli sekaligus menjadi penutup perdagangan jelang libur panjang Lebaran, laju IHSX ditutup melemah 45 poin atau 0,9% menjadi 4.971,58 disertai *foreign net buy* Rp 983 miliar. Pelemahan IHSX terjadi di saat bursa regional Asia menghijau.

TODAY RECOMMENDATION

Bagusnya data US Nonfarm Payroll Juni yang menciptakan 287,000 unit pekerjaan baru, lebih besar dari ekspektasi awal 175,000 unit ditengah naiknya 0.1% *unemployment rate* kelevel 4.9% menjadi faktor DJIA ditutup naik +250.86 poin (+1.46%), level lebih tinggi dari kejatuhan post-Brexit. Dengan penguatan Jumat, DJIA naik +1% selama 2 minggu berturut-turut. Minggu ini, selain menunggu release data Retail Sales, CPI, PPI, Empire State Manufacturing Survey dan Preliminary Reading Consumer Sentiment, tetapi fokus utama tertuju atas *kick-off release* LK Q2/2016 beberapa emiten *big cap* seperti: JPMorgan Chase, Citigroup, Wells Fargo, BlackRock & Alcoa.

Selama Bursa Indonesia libur cukup banyak berita positif yang terjadi dari regional seperti DJIA, EIDO naik cukup signifikan serta naiknya harga beberapa komoditas logam seperti emas, nikel dan timah, tetapi harga komoditas crude oil dan CPO TURUN TAJAM, sehingga IHSX diperkirakan berpotensi NAIK Senin ini tetapi WASPADA terhadap saham berbasis energi dan CPO karena berpotensi terkena tekanan jual serta adanya upaya untuk MENGGUGAT UU Tax Amnesty ke Mahkamah Konstitusi paling lambat 29 Juli 2016 khususnya gugatan atas 11 pasal yakni Pasal 1 ayat (1) & (7), Pasal 3 ayat (1), (3) & (5), Pasal 4, Pasal 11 ayat (2) & (3), Pasal 19, Pasal 21, Pasal 22, dan Pasal 23, khususnya jika Pasal 1 ayat (1) dibatalkan maka seluruh jiwa dari UU itu batal semuanya.

BUY: JPFA, UNTR, AKRA, ASII

BOW: BSDE, CTRA, GGRM, UNVR, BBTN, INTP, WSKT, BBNI, JSRM, PTPP, BBRI, ICBP, TLKM, ADHI, SMGR, TOTL
 SELL: AALI, LSIP, SSMS, BWPT

MARKET MOVERS (11/07)

Rupiah, Senin menguat di level Rp 13.112 (08.00 AM)
 Indeks Nikkei, Senin menguat 493 poin (08.00 AM)
 DJIA, Senin menguat 250 poin (08.00 AM)

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COMPANY LATEST

PT Bank Dinar Tbk (DNAR). Hingga 30 Juni 2016, perseroan masih memiliki sisa dana IPO sebesar Rp8,789 miliar. Total dana yang sudah digunakan sudah mencapai Rp41,383 miliar. Dana itu antara lain untuk ekspansi kredit sebesar Rp37,629 miliar dan jaringan kantor Rp3,754 miliar. Dari IPO yang digelar 11 Juli 2014 lalu, bank ini meraih hasil bersih Rp50,172 miliar. Sisa dana IPO tersebut berada di Bank Indonesia dalam bentuk *Deposit Facility* dengan bunga 4,5%.

PT Garda Tujuh Buana Tbk (GTBO). Penjualan perseroan alami penurunan tajam hingga periode Desember 2015 menjadi US\$1,45 juta dibandingkan penjualan periode sama tahun sebelumnya yang US\$29,8 juta. Beban pokok penjualan mencapai US\$18,57 juta turun dari beban pokok penjualan di tahun 2014 yang US\$33,06 juta. Rugi bruto naik jadi US\$17,12 juta dibandingkan rugi bruto di tahun 2014 yang sebesar US\$3,25 juta. Rugi bersih naik jadi US\$16,04 juta di 2015 dibandingkan rugi bersih di tahun 2014 yang mencapai US\$4,65 juta. Total aset per 31 Desember 2015 mencapai US\$60,15 juta turun dibandingkan total aset per 31 Desember 2014 yang US\$81,00 juta.

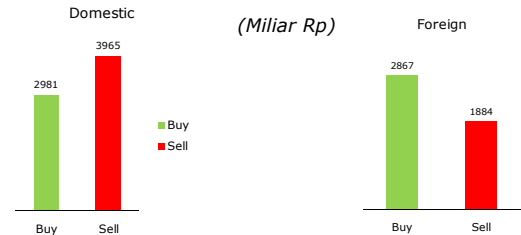
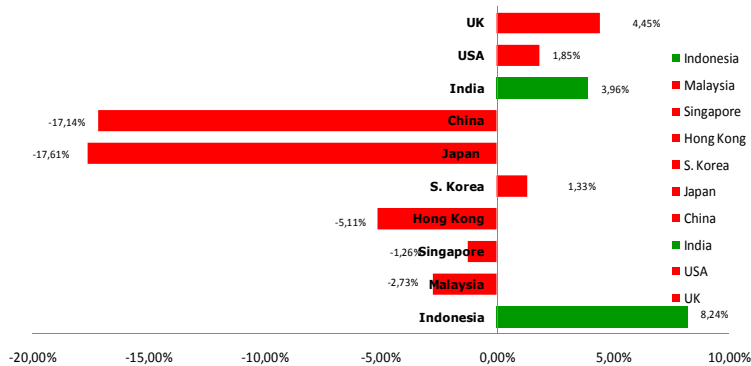
PT Kino Indonesia Tbk (KINO). Perseroan menargetkan aksi akuisisi perusahaan *personal care* selesai pada kuartal III/2016. Dana akuisisi perusahaan *personal care* akan menggunakan sebagian hasil IPO senilai Rp1,26 triliun. Perusahaan tersebut berada di Jakarta.

PT Bank Rakyat Indonesia Agroniaga Tbk (AGRO). BEI membuka suspense saham perseroan hari ini (11 Juli 2016).

PT Benakat integra Tbk (BIPI). BEI membuka suspense saham perseroan hari ini (11 Juli 2016).

PT Champion Pasific Indonesia Tbk (IGAR). BEI membuka suspense saham perseroan hari ini (11 Juli 2016).

World Indices Comparison 2016 Year-to-Date Growth



01/07/2016 IDX Foreign Net Trading	Net Buy 983,9
Year 2016 IDX Foreign Net Trading	Net Buy 14.005

ECONOMIC CALENDER

- EURO : M3 Money Supply
- USA : Final GDP
- USA : CB Consumer Confidence
- Japan : Retail Sales
- EURO : German dan Spanish Prelim CPI
- England : Net Lending to Individuals
- USA : Personal Spending
- USA : Pending Home Sales
- USA : Crude Oil Inventories
- USA : Bank Stress Test Results
- EURO : German Unemployment Change
- England : Final GDP
- EURO : CPI Flash Estimate
- EURO : ECB Monetary Policy Meeting Accounts
- USA : Unemployment Claims
- USA : Chicago PMI
- Japan : Tankan Manufacturing Index
- Japan : Tankan Non- Manufacturing Index
- China : Manufacturing PMI
- China : Non-Manufacturing PMI
- EURO : Spanish Manufacturing PMI
- England : Manufacturing PMI
- USA : ISM Manufacturing PMI

Monday
27
Juni

Tuesday
28
Juni

Wednesday
29
Juni

Thursday
30
Juni

Friday
01
Juli

CORPORATE ACTION

- GMWC : RUPS
- KBRI : RUPS
- PTSN : RUPS
- TMPI : RUPS
- TRUB : RUPS
- NRCA-W : End Trading
- GGRM : Cash Dividend Cum Date
- RICY : Cash Dividend Cum Date
- TSPC : Cash Dividend Cum Date
- SOCI : Cash Dividend Cum Date
- MYOR : Public Expose
- PSKT : Public Expose
- BTEL : RUPS
- AKKU : Right Issue Cum Date
- FISH : Cash Dividend Cum Date
- LION : Cash Dividend Cum Date
- LMSH : Cash Dividend Cum Date
- SRAJ : Public Expose
- LCGP : Public Expose
- MEDC : RUPS
- ULTJ : RUPS
- SUGI : RUPS
- CPGT : RUPS
- CASS : RUPS
- NIRO : RUPS
- SMRA : Cash Dividend Cum Date
- INCO : RUPS
- MTDL : Stock Dividend Cum Date
- BACA : Public Expose
- ASDM : Public Expose
- DILD : Public Expose
- VINS : Public Expose
- PWON : Public Expose
- BKSL : RUPS
- SSTM : RUPS
- BGTG : RUPS
- UNSP : RUPS
- ATPK : RUPS
- LPIN : RUPS
- HADE : Public Expose
- GREN : Public Expose
- CNKO : Public Expose
- LRNA : Public Expose
- INPC : Public Expose

TRADING SUMMARY

TOP TRADING VOLUME			TOP TRADING VALUE			TOP GAINERS			TOP LOSERS		
Code	(Mill.Sh)	%	Code	(Bill.Rp)	%	Code	Change	%	Code	Change	%
BRMS	830	14,5%	TLKM	554	9,5%	MEDC	370	24,7%	MTSM	-38	-10%
IATA	474	8,3%	ASII	372	6,4%	DKFT	52	24,5%	LCGP	-28	-10%
BPFI	301	5,3%	BBCA	360	6,2%	IKBI	250	23,8%	SRAJ	-34	-9,7%
MYRX	243	4,2%	BMRI	301	5,1%	KONI	68	21,3%	PICO	-20	-8,9%
DSFI	200	3,5%	BBRI	241	4,1%	BNGA	90	17,1%	TIRT	-10	8,5%

DAILY TECHNICAL RECOMMENDATION

CODE	CLOSE	CHG	S	R	REC	CODE	CLOSE	CHG	S	R	REC
INDUSTRI DASAR DAN KIMIA						PROPERTI DAN REAL ESTATE					
CPIN	3730	-20	3605	3875	BOW	CTRA	1420	-30	1330	1540	BOW
INTP	16425	-450	15788	17513	BOW	PTPP	3810	-90	3645	4065	BOW
SMGR	9250	-100	9000	9600	BOW	WSKT	2500	-50	2435	2615	BOW
PERDAGANGAN, JASA DAN INVESTASI						ANEKA INDUSTRI					
ACES	950	25	908	968	BOW	ASII	7400	0	7100	7700	BUY
EMTK	10000	200	9900	9900	BOW	SRIL	258	-2	247	271	BOW
LINK	4090	30	4000	4150	BOW	PERTAMBANGAN					
LPPF	19750	-250	19238	20513	BOW	ADRO	885	35	815	920	BOW
MIKA	2690	-60	2600	2840	BOW	PTBA	7900	200	7275	8325	BOW
SCMA	3220	-80	3125	3395	BOW	PERKEBUNAN					
UNTR	14800	0	14275	15325	BOW	LSIP	1375	-5	1310	1445	SELL
INFRASTRUKTUR						SSMS	1900	20	1838	1943	SELL
JSMR	5150	-125	4988	5438	BOW	BARANG KONSUMSI					
TBIG	6600	0	6450	6750	BOW	GGRM	68250	-750	66788	70463	BOW
TLKM	3970	-10	3825	4125	BOW	ICBP	16950	-275	16563	17613	BOW
TOWR	4020	-230	3865	4405	BOW	INDF	7025	-225	6688	7588	BOW
KEUANGAN						KLBF	1515	-15	1448	1598	BOW
BBCA	13225	-100	12863	13688	BOW	UNVR	43800	-1275	42263	46613	BOW
BBNI	5150	-50	4988	5363	BOW	COMPANY GROUP					
BBRI	10750	-50	10400	11150	BOW	BHIT	163	-3	153	177	BOW
BBTN	1690	-25	1643	1763	BOW	BMTR	1000	15	955	1030	BOW
BDMN	3590	50	3430	3700	BOW	MNCN	2220	20	2135	2285	BOW
BJBR	1080	-45	1028	1178	BOW	BABP	71	1	66	75	BOW
BMRI	9400	-125	9125	9800	BOW	BCAP	1665	25	1645	1660	BOW
BTPN	2440	-30	2365	2545	BOW	IATA	57	0	54	60	BOW
						KPIG	1475	0	1453	1498	BOW
						MSKY	1045	20	990	1080	BOW

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