



IHSG

4,945.49

-0.25 (-0.01%)

MNC36

266.27

-0.01 (0.00%)

INDONESIA STOCK EXCHANGE

Volume	5,35
Value	3,92
Market Cap.	5,026
Average PE	13,3
Average PBV	2,0
High—Low (Yearly)	5.523-4.820
USD/IDR	13.328
IHSG Daily Range	4,895 - 4,978
USD/IDR Daily Range	13,230 - 13,360

GLOBAL MARKET (16/06)

Indices	Point	+/-	%
DJIA	18115.84	+180.1	+1,00%
NASDAQ	5132.95	+68.07	+1,34%
NIKKEI	12,720	-30	-0,24%
HSEI	26.843,71	+149,05	- 0,56 %
STI	3.314,90	+14,08	+0,41

COMMODITIES PRICE (16/06)

Komoditas	Price	+/-	%
Nymex/barrel	60.45	+0.53	+0.88%
Batubara US/ton	60,00	-0,40	-1,33
Emas US/oz	1201.5	+24.7	+2.10%
Nikel US/ton	12,720	-30	-0.24%
Timah US/ton	15,365	+615	+4.17%
Copper US/ pound	2,613	+0.007	+0.27
CPO RM/ Mton	2,237	-54	-2.36%

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MARKET COMMENT

TODAY RECOMMENDATION MARKET MOVERS (19/06)

Kombinasi CPI AS bln Mei yg membukukan kenaikan terbesar dalam waktu 2 tahun terakhir, Klaim Tunjangan Pengangguran minggu lalu turun terendah 15 tahun terakhir & Factory Activity diarea mid-Atlantic bln Juni naik tertinggi 6 bulan terakhir mjd faktor DJIA naik +180.1 poin (+1%) ditengah ramainya perdagangan Kamis 18 Juni tercermin dlm volume perdagangan berjumlah 6.2 miliar saham (lebih besar dibandingkan rata-rata perdagangan dari awal Juni - 18 Juni'15 berjumlah 5.96 miliar saham) Kombinasi naiknya EIDO +0.71% & DJIA +0.1% menjadi faktor IHSG kami perkirakan melanjutkan kenaikannya dlm perdagangan Jumat. Jumat ini akan listing emiten ke 512 di BEI yg patut "DIWASPADAI" yg bergerak di tambang emas berlokasi di Kab Banyuwangi, Jawa Timur tepatnya daerah Tujuh Bukit atau Tumpang Pitu Banyuwangi diatas lahan seluas 4.998 hektare, bernama PT Merdeka Copper Gold Tbk dgn kode saham MDKA yg berpotensi menjadi saham "Berkolesterol". Mengapa demikian, coba lihat kinerja emiten MDKA tersebut dimana listing dalam kondisi rugi bersih US\$5,03 juta di thn 2014 dimana kerugian itu membengkak lebih dari 414% bila dibandingkan rugi bersih US\$978.994 pada 2013. Perseroan belum mengantongi pendapatan sejak awal beroperasi. beban umum dan administrasi sepanjang thn 2014 mencapai US\$5,21 juta shg menyumbang rugi sebelum pajak US\$6,49 juta. Pada periode berjalan, Merdeka Copper menanggung rugi US\$5,08 juta, dari sebelumnya yang menelan kerugian US\$1 juta.

BUY: INDF, MPPA, TBIG, CTRA, BSDE, ICBP, KLBF, PTPP, UNVR, AKRA, SMRA, WIKA, ASII, TLKM, PWON, LPPF, AISA, LSIP, AUTO, CTRP, GGRM

Rabu Rupiah melemah di level Rp 13.310 (08.00 AM)

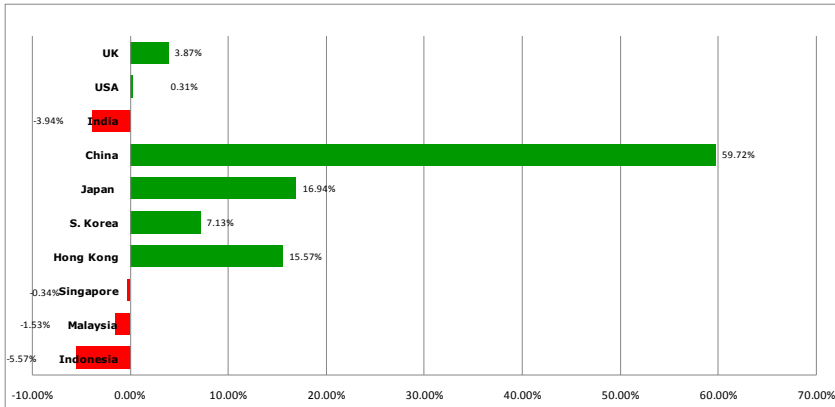
Indeks Nikkei Rabu turun +163 poin (08.00 AM)

Dow Jones Futures Rabu turun -3 poin (08.00 AM)

COMPANY LATEST

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PT Sumber Alfaria Trijaya Tbk (AMRT). Perseroan telah mengadakan transaksi afiliasi dengan PT Sumber Trijaya Lestari (STL). Perseroan dalam keterangannya menyebutkan bahwa obyek dari transaksi afiliasi berupa sewa ruangan seluas 20 m2 miliar perseroan yang terletak di gedung kantor di Cikokol Tangerang. Masa sewa selama 1 tahun yaitu sejak tanggal 15 Juni 2015 sampai dengan 14 Juni 2016. Nilai sewa menyewa sebesar Rp18.000.000 belum termasuk PPN. Perseroan merupakan pemegang saham utama dari Sumber Trijaya Lestari dengan kepemilikan 99,9 persen dan salah satu direksi perseroan juga menjabat di STL.

World Indices Comparison 2015 Year-to-Date Growth

ECONOMIC CALENDER

- USA : Industrial Production (MAY)
- USA : NAHB Housing Market Index (JUN)
- USA : Manufacturing (SIC) Production (MAY)

Monday
15
Juni

- Europe : German Consumer Price Index (YoY)
- UK : Consumer Price Index (YoY) (MAY)
- UK : Core Consumer Price Index (YoY) (MAY)
- Europe : German ZEW Survey (Economic Sentiment)
- Japan : Merchandise Trade Balance Total (Yen)
- USA : Housing Starts (MoM) (MAY)

Tuesday
16
Juni

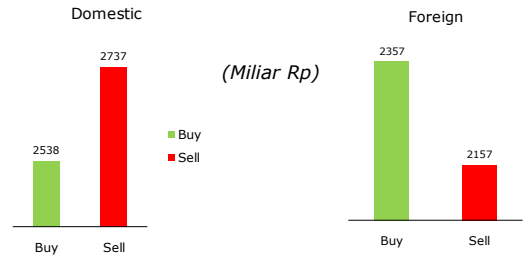
- UK : Employment Change (3M/3M) (APR)
- UK : Bank of England Minutes
- USA : MBA Mortgage Applications (JUN 12)
- USA : Federal Open Market Committee Rate Decision
- Japan : Japan Buying Foreign Stocks (Yen)
- Japan : Japan Buying Foreign Bonds (Yen)

Wednesday
17
Juni

- UK : Retail Sales (YoY) (MAY)
- USA : Consumer Price Index (YoY) (MAY)
- USA : Consumer Price Index Ex Food & Energy
- USA : Initial Jobless Claims
- USA : Continuing Claims

Thursday
18
Juni

- Japan : BOJ Annual Rise in Monetary Base
- Japan : Bank of Japan Monetary Policy Statement
- UK : Central Government NCR (MAY)
- USA : Baker Hughes U.S. Rig Count

Friday
19
Juni


16/06/2015	Net Buy
IDX Foreign Net Trading	171,5
Year 2015	Net Buy
IDX Foreign Net Trading	3.575,0

CORPORATE ACTION

- DGK : RUPS
- UNVR : cum dividen @Rp 416
- FAST : cum dividen @Rp 30
- JECC : cum dividen @Rp 60

- ADMG : RUPS
- AISA : RUPS
- SMAR : cum dividen @Rp 10
- SSIA : cum dividen @Rp 18
- ERAA : cum dividen Rp 20
- KBLM : cum dividen @Rp 5

- ENRG : RUPS
- HERO : RUPS
- MYOR : cum dividen @Rp 160
- SMRA : cum dividen @Rp 20
- SCCA : cum dividen @Rp 200

- ADES : RUPS
- AGRO : RUPS
- SMSM : RUPS
- SUGI : RUPS

- ADHI : RUPS
- BBYB : RUPS
- BUVA : RUPS
- CPIN : RUPS
- ANJT : RUPS

TRADING SUMMARY

TOP TRADING VOLUME			TOP TRADING VALUE			TOP GAINERS			TOP LOSERS		
Code	(Mill.Sh)	%	Code	(Bill.Rp)	%	Code	Change	%	Code	Change	%
BIPI	897	16.7%	BMRI	385	9.8%	DPNS	64	17.8%	WAPO	-21	-25%
SIAP	474	8.8%	BBRI	264	6.7%	ANJT	145	14.3%	MREI	-1175	-25%
ELTY	432	8.1 %	BBNI	172	4.4%	GMTD	1050	12.4%	JKSW	-17	-17%
SMRU	285	5.3 %	TLKM	140	3.6%	LRNA	19	9.2%	GSMF	-10	-9.5%
SRIL	236	4.4 %	INTP	100	2.5%	PLIN	250	7.8%	BTON	-36	-7.2%

DAILY TECHNICAL RECOMMENDATION

CODE	CLOSE	CHG	S	R	REC	CODE	CLOSE	CHG	S	R	REC
INDUSTRI DASAR DAN KIMIA						PROPERTI DAN REAL ESTATE					
INTP	21000	250	20725	21025	BUY	BSDE	1800	35	1655	1910	BUY
SMGR	12300	-100	12163	12538	BUY	CTRA	1310	35	1218	1368	BUY
WTON	1010	-10	948	1083	BUY	LPCCK	9600	100	9213	9888	BUY
PERDAGANGAN, JASA DAN INVESTASI						BARANG KONSUMSI					
ACES	650	-5	615	690	BUY	LPKR	1115	0	1078	1153	BUY
AKRA	5625	75	5400	5775	BUY	KIJA	241	-1	233	251	BUY
LINK	5425	-50	5225	5675	BUY	PTPP	3395	50	3243	3498	BUY
MPPA	3330	115	3115	3430	BUY	PWON	429	7	411	441	BUY
SCMA	2900	-20	2828	2993	BUY	SMRA	1695	-5	1593	1803	BUY
INFRASTRUKTUR						COMPANY GROUP					
TBIG	9000	250	8500	9250	BUY	BHIT	210	11	184	226	BUY
TLKM	2880	5	2848	2908	BUY	BMTR	1240	90	1075	1315	BUY
KEUANGAN						PERTAMBANGAN					
BBNI	5525	-125	5250	5925	BUY	MNCN	2000	25	1913	2063	BUY
BBRI	10775	-225	10400	11375	BUY	BABP	73	1	67	79	BUY
BMRI	9675	-150	9263	10238	BUY	BCAP	1730	0	1723	1738	BUY
BBCA	13625	-100	13375	13975	BUY	IATA	55	0	49	61	BUY
PLANTATION						INDONESIA					
AALI	22625	125	22075	23050	BUY	KPIG	1370	20	1315	1405	BUY
LSIP	1600	15	1533	1653	BUY	MSKY	1200	35	1040	1325	BUY
SSMS	1790	-45	1730	1895	BUY						

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