

| Perubahan Tingkat Suku Bunga dan Kurs Acuan BI |          |
|--|----------|
| 18/05/2015                                     |          |
| Keterangan                                     | (%, IDR) |
| BI Rate  | 7,5%     |
| JISDOR   | 13.203   |

| Suku Bunga Pinjaman |       |
|---------------------|-------|
| Rupiah              | 14,57 |
| Dollar AS           | 5,72  |

| Rata-rata Suku Bunga Deposito |      |
|-------------------------------|------|
| 1 Bulan                       | 7.26 |
| 3 Bulan                       | 7.33 |
| 6 Bulan                       | 7.28 |
| 12 Bulan                      | 7.05 |

| Nilai Tukar Rupiah terhadap Mata Uang Utama Dunia |           |
|---|-----------|
| Keterangan  | 18/05     |
| EUR/ IDR  | 14.962,97 |
| GBP/ IDR  | 20.579,98 |
| CNY/ IDR  | 2.108,12  |
| JPY/ IDR  | 109,85    |
| HKD/ IDR  | 1.688,08  |
| SGD/ IDR  | 9.881,94  |
| AUD/ IDR  | 9.900,19  |

| IDR JIBOR  |                        |
|------------|------------------------|
| Keterangan | 18/05/2015<br>(%, IDR) |
| O/N        | 5.64                   |
| 1 Minggu   | 5.74                   |
| 1 Bulan    | 6.48                   |
| 3 Bulan    | 6.85                   |
| 6 Bulan    | 7.78                   |
| 12 Bulan   | 8.00                   |

| LIBOR Fix  |                        |
|------------|------------------------|
| Keterangan | 18/05/2015<br>(%, IDR) |
| O/N        | 0.12                   |
| 1 Minggu   | 0.15                   |
| 1 Bulan    | 0.17                   |
| 3 Bulan    | 0.21                   |
| 6 Bulan    | 0.39                   |
| 12 Bulan   | 0.69                   |

| Nilai Tukar Mata Uang Utama Dunia terhadap Dollar AS |        |
|--|--------|
| Keterangan   | 18/05  |
| IDR/USD  | 13.055 |
| EUR/USD  | 1.14   |
| JPY/USD  | 118.89 |
| HKD/USD  | 7.76   |
| SGD/USD  | 0.74   |
| AUD/USD  | 0.79   |
| CNY/USD  | 0.16   |
| GBP/USD  | 1.57   |

## Berita Pasar Surat Utang

**PT Indosat Tbk (ISAT) kembali menawarkan obligasi berkelanjutan I tahap II senilai Rp 2,68 triliun.** Bersamaan penawaran obligasi, ISAT juga menawarkan sukuk ijarah berkelanjutan Indosat tahap II senilai Rp 416 miliar. Obligasi ISAT ditawarkan dalam lima seri. Masa penawaran umum obligasi dan sukuk akan dilakukan pada 28-29 Mei 2015. Pencatatan di Bursa Efek Indonesia (BEI) pada 5 Juni 2015. ISAT akan menggunakan 75,6% hasil penerbitan obligasi untuk pembayaran kembali alias refinancing sebagian utang, salah satunya guaranteed notes (GN) US dollar sebesar US\$ 650 juta. Perseroan memiliki hak opsi untuk menarik sebagian atau sepenuhnya nilai pokok mulai tanggal 29 Juli 2015. ISAT akan menggunakan sekitar 24,44% dana obligasi untuk membeli Base Station Subsystem (BSS). Sementara dana dari penawaran sukuk ijarah akan digunakan untuk pembayaran biaya hak penggunaan spektrum frekuensi radio kepada pemerintah.

**Kuartal pertama memberikan angin segar bagi PT Pemeringkat Efek Indonesia perusahaan ini memperoleh mandat untuk memeringkat surat utang sebesar Rp 22,275 triliun.** Angka ini melonjak 46,03% (yoy) ketimbang periode yang sama tahun sebelumnya yang berada di level Rp 15,25 triliun. Rkedua, ada kebutuhan pembiayaan investasi. Perusahaan juga memiliki keperluan *refinancing* obligasi yang akan jatuh tempo," tuturnya kepada KONTAN, Jumat (15/5). Hingga akhir tahun nanti, Salyadi berharap, Pefindo dapat memperoleh mandat sebesar Rp 50 triliun. Jika harapan tersebut terwujud, berarti perolehan mandat Pefindo melonjak 42,85% dibanding perolehan tahun 2014 yang berkisar Rp 35 triliun. Realisasi rencana-rencana obligasi yang sempat tertunda di tahun 2014 yang merupakan tahun politik. Beberapa perusahaan sempat mengambil *posisi wait and see* untuk menerbitkan dan memeringkatkan obligasi. Sebab, selain iklim politik Indonesia sempat panas, suku bunga acuan alias BI rate sempat terkerek tipis. Di luar itu, harga Bahan Bakar Minyak juga naik.

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**Harga SUN Seri FR Pemerintah per 18 Mei 2015**

| Kode Sun | Coupon (%) | Bid Price | Ask Px | Bid Yield to Maturity (%) | Ask Yield to Maturity (%) | Maturity   |
|----------|------------|-----------|--------|---------------------------|---------------------------|------------|
| FR27     | 9.50       | 100,54    | 100,94 | 6,64                      | 4,72                      | 15/06/2015 |
| FR30     | 10.75      | 104,25    | 104,68 | 6,73                      | 6,33                      | 15/05/2016 |
| FR55     | 7.38       | 100,64    | 101,09 | 6,90                      | 6,57                      | 15/09/2016 |
| FR60     | 6.25       | 98,63     | 99,10  | 6,98                      | 6,73                      | 15/04/2017 |
| USD      | 3.50       | 103,46    | 104,23 | 1,83                      | 1,46                      | 15/05/2017 |
| FR28     | 10.00      | 105,97    | 106,44 | 7,11                      | 6,90                      | 15/07/2017 |
| FR66     | 5.25       | 94,82     | 95,33  | 7,13                      | 6,94                      | 15/05/2018 |
| FR32     | 15.00      | 122,39    | 122,97 | 7,22                      | 7,04                      | 15/07/2018 |
| FR38     | 11.60      | 112,83    | 113,39 | 7,24                      | 7,06                      | 15/08/2018 |
| FR48     | 9.00       | 105,31    | 105,83 | 7,23                      | 7,06                      | 15/09/2018 |
| FR69     | 7.88       | 102,27    | 102,74 | 7,22                      | 7,08                      | 15/04/2019 |
| FR36     | 11.50      | 115,76    | 116,34 | 7,29                      | 7,15                      | 15/09/2019 |
| FR31     | 11.00      | 116,58    | 117,18 | 7,34                      | 7,22                      | 15/11/2020 |
| FR34     | 12.80      | 126,52    | 127,11 | 7,39                      | 7,29                      | 15/06/2021 |
| FR53     | 8.25       | 104,30    | 104,90 | 7,38                      | 7,26                      | 15/07/2021 |
| FR61     | 7.00       | 97,68     | 98,26  | 7,42                      | 7,32                      | 15/05/2022 |
| FR35     | 12.90      | 129,93    | 130,59 | 7,45                      | 7,35                      | 15/06/2022 |
| FR43     | 10.25      | 115,30    | 115,93 | 7,48                      | 7,38                      | 15/07/2022 |
| FR63     | 5.63       | 88,96     | 89,55  | 7,46                      | 7,36                      | 15/05/2023 |
| FR46     | 9.50       | 112,05    | 112,67 | 7,52                      | 7,42                      | 15/07/2023 |
| FR39     | 11.75      | 125,99    | 126,65 | 7,51                      | 7,42                      | 15/08/2023 |
| FR70     | 8.38       | 106,03    | 106,56 | 7,44                      | 7,36                      | 15/03/2024 |
| FR44     | 10.00      | 116,26    | 117,08 | 7,56                      | 7,45                      | 15/09/2024 |
| FR40     | 11.00      | 124,57    | 125,21 | 7,56                      | 7,48                      | 15/09/2025 |
| FR56     | 8.38       | 106,16    | 106,76 | 7,56                      | 7,48                      | 15/09/2026 |
| FR37     | 12.00      | 133,27    | 134,00 | 7,60                      | 7,52                      | 15/09/2026 |
| FR59     | 7.00       | 95,37     | 95,99  | 7,59                      | 7,51                      | 15/05/2027 |
| FR42     | 10.25      | 120,78    | 121,37 | 7,61                      | 7,55                      | 15/07/2027 |
| FR47     | 10.00      | 119,20    | 119,76 | 7,63                      | 7,57                      | 15/02/2028 |
| FR64     | 6.13       | 87,72     | 88,38  | 7,62                      | 7,53                      | 15/05/2028 |
| FR71     | 9.00       | 111,85    | 112,55 | 7,61                      | 7,53                      | 15/03/2029 |
| FR52     | 10.50      | 124,53    | 125,26 | 7,74                      | 7,67                      | 15/08/2030 |
| FR54     | 9.50       | 115,66    | 116,33 | 7,79                      | 7,72                      | 15/07/2031 |
| FR58     | 8.25       | 104,21    | 104,81 | 7,80                      | 7,74                      | 15/06/2032 |
| FR65     | 6.63       | 88,70     | 89,31  | 7,80                      | 7,73                      | 15/05/2033 |
| FR68     | 8.38       | 105,95    | 106,59 | 7,77                      | 7,71                      | 15/03/2034 |
| FR45     | 9.75       | 118,98    | 119,55 | 7,92                      | 7,87                      | 15/05/2037 |
| FR50     | 10.50      | 126,68    | 127,32 | 7,96                      | 7,91                      | 15/07/2038 |
| FR57     | 9.50       | 116,20    | 116,82 | 8,01                      | 7,96                      | 15/05/2041 |
| FR62     | 6.38       | 81,65     | 82,37  | 8,05                      | 7,97                      | 15/04/2042 |
| FR67     | 8.75       | 107,83    | 108,80 | 8,05                      | 7,97                      | 15/02/2044 |

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